MountainHeart School Student Financing Worksheet

List your **Current Resources**:

Cash available for classes. $ _____

Credit Cards available to use for classes & available balance:

Card _____ Balance $ _____

Card _____ Balance $ _____

Card _____ Balance $ _____

Card _____ Balance $ _____

Your current credit rating. _____

Contact for credit report: www.equifax.com - 800-685-1111   www.experian.com - 888-397-3742
www.tuc.com - 800-888-4213

Personal Credit Tools: www.myfico.com - 800-319-4433

Assets available to secure a loan (car, home, etc.):

Asset 1 _____ Approximate Value: $_____

Asset 2 _____ Approximate Value: $_____

Asset 3 _____ Approximate Value: $_____

Possible cosigners:

Name _____ Phone # _____ Willing?   Yes   No

Name _____ Phone # _____ Willing?   Yes   No

Name _____ Phone # _____ Willing?   Yes   No

Possible Family Loan providers:

Name _____ Phone # _____ Willing?   Yes   No

Name _____ Phone # _____ Willing?   Yes   No

Name _____ Phone # _____ Willing?   Yes   No

Banks / Credit Unions to contact: (it is best to have some kind of relationship with a bank if possible)

Bank Name _____ Phone # _____

Called loan agent: Date _____   Name _____

Met with loan agent: Date _____   Name _____

Results of calls & meetings: _____

_____

_____

Bank Name _____ Phone # _____

Called loan agent: Date _____   Name _____

Met with loan agent: Date _____   Name _____

Results of calls & meetings: _____

_____

_____

Bank Name _____ Phone # _____

Called loan agent: Date _____   Name _____

Met with loan agent: Date _____   Name _____

Results of calls & meetings: _____

_____

_____

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Action List !	By When Date	Completed Date	Comments
Speak to family loan person 1			
Speak to family loan person 2			
Speak to family loan person 3			
Get Credit Rating			
Call Cosigner 1			
Call Cosigner 2			
Call Cosigner 3			
Speak to bank loan agent 1			
Speak to bank loan agent 2			
Speak to bank loan agent 3			
Apply for credit card 1			
Apply for credit card 2			
Apply for credit card 3			
Step to improve credit rating			
Step to improve credit rating			